CS - 344 October 10, 2012

The General Manager Karachi Stock Exchange (Guarantee) Limited Stock Exchange Building Stock Exchange Road Karachi

Free Float of Shares as of September 30, 2012

Dear Sir,

In accordance with Notice No. KSE/ N-5365 dated September 26, 2007 and the Regulation No. 21 (3) of the Listing Regulation of the Karachi Stock Exchange, we provide the Free-Float of shares of Silkbank Limited as of September 30, 2012, hereunder:

Total Outstanding Shares.

2,671,604,827

Less: Shares held by Directors/Sponsors.

2,161,579,085

Government Holdings as promoter, acquirer, controller.

Shares held by Associated Companies (Cross holdings).

Shares held with general public in Physical form.

2,983,538

2,164,562,623

Free Float

507,042,204

Total number of shares available in CDS.

2,668,621,289

Total number of shares in Physical Form.

2,983,538

Yours truly

Uzman Navced Chaudhary

Company Secretary/ Head of Investor Relations

& Legal Affairs

10 OCT 2012

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